Table 1. U.S. Petroleum Balance Sheet, 4 Weeks Ending 09/29/2006

|   | Four-Week Averages |              | Cumulative<br>Daily Averages |          |               |             |
|---|--------------------|--------------|------------------------------|----------|---------------|-------------|
| Petroleum Supply  | Ending             |              | Percent                      | 271 Days |               | Percent     |
| (Thousand Barrels per Day)                                    | 09/29/06           | 09/29/05     | Change                       | 2006     | 2005          | Change      |
| Crude Oil Supply  |                    |              |                              |          |               |             |
| (1) Domestic Production <sup>1</sup>                          | 5,111              | 4,214        | 21.3                         | 5,097    | 5,286         | -3.6        |
| (2) Net Imports (Including SPR) <sup>2</sup>                  | 10,675             | 9,054        | 17.9                         | 10,144   | 10,029        | 1.1         |
| (3) Gross Imports (Excluding SPR)                             | 10,696             | 9,078        | 17.8                         | 10,169   | 10,073        | 1.0         |
| (4) SPR Imports   | 0                  | 0            |                              | 0        | 0             |             |
| (5) Exports   | 21                 | 24           | -12.5                        | 25       | 44            | -43.2       |
| (6) SPR Stocks Withdrawn (+) or Added (-)                     | 0                  | 236          |                              | -10      | -68           |             |
| (7) Other Stocks Withdrawn (+) or Added (-)                   | 90                 | 144          |                              | -3       | -80           |             |
| (8) Product Supplied and Losses                               | 0                  | 0            |                              | 0        | 0             |             |
| (9) Unaccounted-for Crude Oil <sup>3</sup>                    | -103               | 327          |                              | 47       | 264           |             |
| (10) Crude Oil Input to Refineries                            | 15,773             | 13,974       | 12.9                         | 15,276   | 15,431        | -1.0        |
| Other Supply  |                    |              |                              |          |               |             |
| (11) Natural Gas Liquids Production <sup>4</sup>              | 2,371              | 1,897        | 25.0                         | 2,209    | 2,141         | 3.2         |
| (12) Other Liquids New Supply                                 | 263                | -14          | 1978.6                       | 41       | 68            | -39.7       |
| (13) Crude Oil Product Supplied                               | 0                  | 0            | 0.0                          | 0        | 0             | 0.0         |
| (14) Processing Gain  | 1,014              | 853          | 18.9                         | 996      | 995           | 0.1         |
| (15) Net Product Imports <sup>5</sup>                         | 2,112              | 3,157        | -33.1                        | 2,348    | 2,091         | 12.3        |
| (16) Gross Product Imports <sup>5</sup>                       | 3,305              | 3,976        | -16.9                        | 3,574    | 3,290         | 8.6         |
| (17) Product Exports <sup>5</sup>                             | 1,193              | 819          | 45.7                         | 1,225    | 1,200         | 2.1         |
| (18) Product Stocks Withdrawn (+) or Added (-) <sup>6,7</sup> | -872               | 230          |                              | -271     | -82           |             |
| (19) Total Product Supplied for Domestic Use                  | 20,662             | 20,097       | 2.8                          | 20,600   | 20,643        | -0.2        |
| Products Supplied   |                    |              |                              |          |               |             |
| (20) Finished Motor Gasoline <sup>4</sup>                     | 9,241              | 8,897        | 3.9                          | 9,229    | 9,132         | 1.1         |
| (21) Kerosene-Type Jet Fuel                                   | 1,599              | 1,606        | -0.4                         | 1,620    | 1,619         | 0.1         |
| (22) Distillate Fuel Oil                                      | 4,136              | 4,114        | 0.5                          | 4,161    | 4,098         | 1.5         |
| (23) Residual Fuel Oil  | 631                | 1,039        | -39.3                        | 700      | 889           | -21.3       |
| (24) Propane/Propylene  | 964                | 997          | -3.3                         | 1,133    | 1,175         | -3.6        |
| (25) Other Oils <sup>8</sup>                                  | 4,091              | 3,444        | 18.8                         | 3,756    | 3,731         | 0.7         |
| (26) Total Products Supplied                                  | 20,662             | 20,097       | 2.8                          | 20,600   | 20,643        | -0.2        |
| Total Net Imports   | 12,788             | 12,211       | 4.7                          | 12,492   | 12,120        | 3.1         |
| Petroleum Stocks  |                    |              |                              |          | Percent Chang | e from      |
| (Million Barrels)   | 09/29/06           | 09/22/06     | 09/29/05                     | Pre      | evious Week   | Year Ago    |
| Crude Oil (Excluding SPR)9                                    | 328.1              | 324.8        | 307.4                        |          | 1.0           | 6.7         |
| Total Motor Gasoline  | 215.1              | 213.9        | 196.3                        |          | 0.6           | 9.6         |
| Reformulated  | 3.1                | 3.0          | 20.4                         |          | 3.3           | -84.8       |
| Conventional  | 115.5              | 115.1        | 107.5                        |          | 0.3           | 7.4         |
| Blending Components   | 96.5               | 95.8         | 68.4                         |          | 0.7           | 41.1        |
| Kerosene-Type Jet Fuel  | 42.7               | 42.1         | 37.6                         |          | 1.4           | 13.6        |
| Distillate Fuel Oil <sup>7</sup>                              | 151.5              | 151.3        | 128.5                        |          | 0.1           | 17.9        |
| 15 ppm sulfur and Under                                       | 52.3               | 48.7         | 1.4                          |          | 7.4           | 3635.7      |
| > 15 ppm to 500 ppm sulfur                                    | 36.1               | 39.3         | 67.9                         |          | -8.1          | -46.8       |
| > 500 ppm sulfur<br>Residual Fuel Oil                         | 63.0<br>42.8       | 63.4<br>43.2 | 59.2<br>34.2                 |          | -0.6<br>-0.9  | 6.4<br>25.1 |
| Propane/Propylene   | 70.0               | 69.0         | 68.8                         |          | -0.9<br>1.4   | 25.1        |
| Unfinished Oils   | 89.5               | 89.3         | 89.6                         |          | 0.2           | -0.1        |
| Other Oils <sup>10</sup>                                      | 149.0              | 151.0        | 150.1                        |          | -1.3          | -0.7        |
| Total Stocks (Excluding SPR) <sup>7</sup>                     | 1,088.6            | 1,084.6      | 1,012.5                      |          | 0.4           | 7.5         |
| Crude Oil in SPR <sup>11</sup>                                | 687.8              | 687.8        | 694.1                        |          | 0.4           | -0.9        |
| OTGGG ON HI OF TE   | 007.0              | 307.0        | 034.1                        |          | 0.0           | -0.9        |

Total Stocks (Including SPR)<sup>7</sup>

<sup>1</sup> Includes lease condensate.

1,776.4

1,772.4

1,706.6

Note: Some data are estimated. See Sources for clarification of estimated data. Due to independent rounding, individual product detail may not add to total. Sources: See page 33.

4.1

0.2

<sup>&</sup>lt;sup>2</sup> Net Imports = Gross Imports (line 3) + Strategic Petroleum Reserve (SPR) Imports (line 4) - Exports (line 5).

<sup>&</sup>lt;sup>3</sup> Unaccounted-for Crude Oil is a balancing item. See Glossary for further explanation.

<sup>&</sup>lt;sup>4</sup> Includes field production of fuel ethanol and an adjustment for motor gasoline blending components.

<sup>&</sup>lt;sup>5</sup> Includes finished petroleum products, unfinished oils, gasoline blending components, and natural gas plant liquids.

 $<sup>^{\</sup>rm 6}$  Includes an estimate of minor product stock change based on monthly data.

<sup>&</sup>lt;sup>7</sup> Distillate fuel oil stocks located in the "Northeast Heating Oil Reserve" are not included. For details see Appendix B.

<sup>8</sup> Includes crude oil product supplied, natural gas liquids, liquefied refinery gases (LRGs), other liquids, and all finished petroleum products except motor gasoline, kerosene-type jet fuel, distillate, residual fuel oils, and propane/propylene.

<sup>&</sup>lt;sup>9</sup> Includes domestic and Customs-cleared foreign crude oil in transit to refineries.

<sup>&</sup>lt;sup>10</sup> Included are stocks of all other oils such as aviation gasoline, kerosene, natural gas liquids and LRGs (except propane/propylene), other hydrocarbons and oxygenates, aviation gasoline blending components, naphtha and other oils for petrochemical feedstock use, special naphthas, lube oils, waxes, coke, asphalt, naphtha-type jet fuel, road oil, and miscellaneous oils.

<sup>11</sup> Crude oil stocks in the SPR include non-U.S. stocks held under foreign or commercial storage agreements.